

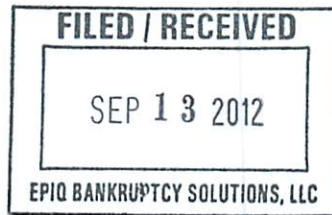


Sede centrale

Viale H. Guisan 5
Casella postale
CH - 6501 Bellinzona

Tel. +41 91 803 71 11
Fax +41 91 803 71 70

www.bancastato.ch



EPIQ Bankruptcy Solutions, LLC
Attn: Lehman Brothers Holdings
Claims Processing
757 Third Avenue, 3rd Floor
New York, NY 10017

Taken care of by:

Roberta Scalabrini

Department area Logistica Amministrazione Titoli
Tel.

Bellinzona, September 12, 2012

Vostro rif. TRANSFER OF CLAIM ANN5214A8303 - LEHMAN BROTHERS HOLDINGS INC.

Ihre Ref.

Votre réf.

- | | |
|---|---|
| <input type="checkbox"/> per informazione
zur Kenntnisnahme
pour information | <input type="checkbox"/> da ritornare p.f. entro il
bitte zurücksenden bis
à renvoyer s.v.p. jusqu'au |
| <input checked="" type="checkbox"/> per i vostri atti
zu Ihren Akten
pour vos dossiers | <input type="checkbox"/> di ritorno con ringraziamenti
mit Dank zurück
en retour avec remerciements |
| <input type="checkbox"/> come inteso
gemäss Besprechung
suivant l'accord | <input type="checkbox"/> per la firma/visto
zur Unterschrift/Visum
pour la signature/visa |
| <input type="checkbox"/> telefonare p.f.
bitte anrufen
téléphoner s.v.p. | <input type="checkbox"/> per approvazione
zur Genehmigung
pour approbation |
| <input checked="" type="checkbox"/> per il disbrigo
zur Erledigung
pour règlement | <input type="checkbox"/> ricevuto per errore
irrtümlicherweise erhalten
reçu par erreur |
| <input type="checkbox"/> come da vostra richiesta
gemäss Ihrem Wunsch
selon votre demande | <input type="checkbox"/> per una presa di posizione
zur Stellungnahme
pour avis |
| <input checked="" type="checkbox"/> Please find herewith attached the "transfer of claims other than for security", duly filled in and signed by the
Transferor Credit Suisse AG and the Transferee Banca Dello Stato Cantone Ticino | |

Distinti saluti

BANCA DELLO STATO DEL CANTONE TICINO

M. Redaelli

E. Snozzi

Annesso:





**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.
-----X

:
:
:
Chapter 11 Case No.

:
:
:
08-13555 (JMP)

:
:
:
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). The Transferee named below hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the portion of the claim referenced in this evidence and notice.

BANCA DELLO STATO DEL CANTONE TICINO	CREDIT SUISSE AG
Name of Transferee	Name of Transferor
Name and address where notices to Transferee should be sent: BANCA DELLO STATO DEL CANTONE TICINO VIALE H. GUISAN 5 6500 BELLINZONA SWITZERLAND	Court Claim # (if known): 55829 Amount of Claim as Filed: Amount of Claim Transferred: See Schedule I Date Claim Filed: Oct. 29, 2009
Name and address where payments to Transferee should be sent (if different from above):	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Banca dello Stato del Cantone Ticino Date: September 12, 2012

Transferee/Transferee's Agent

Name: M. Redaelli E. Snozzi

Title: Officer Officer

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to Banca dello Stato del Cantone Ticino ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 55829**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON AUGUST 15, 2012.

Credit Suisse AG

By: Berli
Name: Martina Berli
Title: Vice President

By: i.A. Berli
Name: Juliette Diallo
Title: Assistant Vice President

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Number of Units or Currency and Nominal Amount
ANN5214A8303	55829	October 29, 2009	Lehman Brothers Securities NV	200 Units

URGENT



SWISS POST



US UNITED STATES
SPECIAL INSTRUCTIONS:

NYC NY

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NEW YORK

GLOBAL EXP DOCS

TNT REF:
BMT OUA 120003
12256 18 20 W376VWL

LUG

ORIGIN:
01/01

236335315

TNT

Bitte mit Kugelschreiber ausfüllen und stark drücken
Prétre de remplir avec un stylo à bille et appuyer fortement
Si prega di riempire con una penna a sfera e premere con forza

MISS POST



URGENT

221



ECONOMY



PRIORITY

236 335 315 CH

Empfänger Name
Rück-Adresse

EPID BANKRUPTCY SOLUTIDN
ATTN: LEHMAN BROTHERS CLAIM
PROCESSING
1ST THIRD AVENUE 3rd FLOOR
NY 10017
USA / Europa

Land Name
Postcode

NEW YORK USA

Documente
Receivente Waren
Marken
Waren
Zurück
Gefahrstoffe
Risiko
Master
Carton

Gefahrstoffbeschriftung / Risk Label table

kg 9

Land Name
Postcode

NEW YORK USA